



# Release Notes

## **New Filter/Enhanced Student List Report (STU-1)**

### General Overview

As you may have experienced, the number of Active students does not always match between the Student List Report (STU-1) and the Program Summary Report (CLA-3).

While the CLA-3 report includes a filter option to "Include Enrollments Within Date Range That Do Not Meet Inside the Date Range" that allows it to match STU-1, we do not offer a similar filter on STU-1 to Exclude enrollments that do not meet within the specified date range to make the numbers match in that manner.

To resolve this issue, we will update the STU-1 report to add a filter option to "Only Include Students Who Meet on the Specified Date(s)."

### How will this benefit me?

Adding this additional filter will allow you to run and compare the Student List Report (STU-1) and the Program Summary Report (CLA-3) and ensure that the number of active students reflected in the report will match.

### Where will I see these changes?

These changes will affect the Student List Report (STU-1) and the Program Summary Report (CLA-3).

### What is being changed/added?

Adding a new filter to the STUDENT LIST REPORT (STU-1).

- This will be a checkbox option to "Only Include Students Who Meet on the Specified Date(s)."
- If enabled, the report will ONLY count students whose enrollments will meet on the specified date(s), rather than enrollments that will simply be active during that time period). *For example, if the enrollment is in a class that meets on Tuesday, it should not be counted unless the date range includes Tuesday.*

If STU-1 is run for ACTIVE enrollments only, and "Exclude Trial and Makeup Enrollments" is ENABLED on CLA-3, then the number of enrolled students should match when run for the same date range if:

- "Include Enrollments Within Date Range That Do Not Meet Inside the Date Range" is ENABLED on CLA-3 and "Only Include Students Who Meet on the Specified Date(s)" is DISABLED on STU-1.
- "Include Enrollments Within Date Range That Do Not Meet Inside the Date Range" is DISABLED on CLA-3 and "Only Include Students Who Meet on the Specified Date(s)" is enabled on STU-1.

## How does this work with existing settings?

This update adds a new filter option to the Student List Report (STU-1) and does not change or remove functionality from any other reports.